MystReal — Whitepaper 4.0

1.Executive Summary

MystReal is a token designed to connect the power of Web3 to value creation in the real world. The project's goal is to establish a sustainable economy where blockchain serves as a foundation for transparency, governance, and coordination, applied to tangible economic activities.

The Myst ecosystem is structured around three complementary pillars:

- **The MYSTR token:** a BEP-20 token with a fixed supply, used for participation, governance, and access to the ecosystem.

- **The MystReal DAO:** the community decision-making body, responsible for voting on major guidelines and key parameters.

- **Myst Capital:** a real-world structure (holding and subsidiaries) dedicated to operating economic activities in the physical world.

  The activities operated through Myst Capital generate revenue. A portion of the net profits is subject to a **10% Royalty** paid back to the MystReal ecosystem. This royalty is used to:

- strengthen token liquidity,

- execute buybacks followed by burns,

- fuel governance mechanisms and community rewards,

- finance development, controls, and audits.

  This model creates a value cycle where real economic activities contribute to the strength of the MYSTR token, without relying solely on market dynamics.

  MystReal aims to become a benchmark among Web3 projects connected to the real world, combining transparency, operational discipline, and community governance.

2. Problem Statement & Market Opportunity

2.1Current Limitations of Web3

A significant portion of existing Web3 projects suffer from three major weaknesses:

- **Lack of real utility** Many tokens are not associated with any productive activity or concrete service. Their existence relies primarily on supply, demand, and hype cycles.

- **Fragile economic models** In the absence of real and recurring revenues, projects become dependent on constant inflows of new capital, making the ecosystem unstable.

- **Disconnection from the physical economy** Very few crypto projects finance or operate activities in the real world:

- few infrastructures,

- few workshops, retail businesses, or services,

- few productive projects (energy, industry, craftsmanship),
- little measurable impact on the local economy.

This combination weakens the overall perception of Web3 and limits the trust of institutional players and long-term users.

2.2 Opportunity: Bridging Web3 and the Real Economy

Conversely, the real economy is based on:

- a considerable volume of physical assets,

- activities generating concrete revenues,

- permanent needs for financing, modernization, and digitalization,

- varied sectors (craftsmanship, services, retail, productive real estate, etc.).

However, this economy often remains:

- lacking transparency,

- centralized,

- difficult to access for small investor communities.

There is therefore a strategic space for a model that:

- relies on the transparency and traceability of the blockchain,

- federates a community around financing decisions,

- channels a portion of economic results towards a structured Web3 ecosystem.

2.3 Why Now?

Several trends are converging:

- Investors are seeking projects linked to identifiable and measurable activities. • Regulation (particularly in Europe) emphasizes clarity, transparency, and user protection. • Web3 communities are becoming more mature and sensitive to the notion of sustainability. • The concept of "Real World Assets" (RWA) is progressing within the crypto industry.

This context creates a window of opportunity for a project like MystReal, which positions itself precisely at the meeting point between Web3 and the real economy.

2.4 MystReal Positioning

MystReal positions itself as an ecosystem that:

- uses the blockchain to organize and track economic flows,

- relies on a real structure (Myst Capital) to operate concrete activities,

- redistributes a portion of profits through mechanisms favoring token strength and community participation,

- places governance at the heart of the model via the MystReal DAO.
  MystReal aims to be a structured response to the limits of traditional Web3 and a gateway to a new generation of hybrid models.

3. Project Architecture

The MystReal architecture relies on three main building blocks.

3.1 The MYSTR Token

• **Standard:** BEP-20 (Binance Smart Chain)

• **Total Supply:** 1,000,000,000 MYSTR

• **Decimals:** 18

• **Type:** Fixed supply, non-inflationary

• **Burn Mechanism:** A portion of buyback operations enables a sustainable reduction of the circulating supply.

The MYSTR token is the foundation of the ecosystem. It offers access to governance mechanisms, community tools, and participation programs implemented by the DAO and Myst Capital.

3.2 MystReal DAO

The MystReal DAO (Decentralized Autonomous Organization) is the project's community governance body. Its main missions are to:

• vote on major strategic directions (royalty parameters, eligible project categories, management guidelines),

• decide on the allocation of a portion of ecosystem resources,

• validate or reject major upgrades to the protocol or economic structure,

• ensure a framework of transparency and accountability to the community.

Access to voting and proposal rights is conditioned upon holding MYSTR and, where applicable, participating in specific programs (staking, delegation, etc.).

3.3 Myst Capital

Within the framework of its operational strategy, Myst Capital is not intended to exclusively create projects *ex nihilo* (from scratch).

A significant part of its activity may consist of:

• acquiring existing companies that already possess an operational history,

• taking majority or significant equity stakes,

• and entrusting daily operations to existing teams or appointed executives.

This model allows Myst Capital to:

• secure real revenue streams from the early phases,

• mitigate operational risk associated with launching new activities,

•
  accelerate net profit generation,

• and apply the planned Royalty for the benefit of the MystReal ecosystem more rapidly.

Myst Capital thus acts as a structured **investor-operator**, combining acquisition, strategic supervision, and management delegation.

3.4 Founder Compensation (2% Performance Fee)

The founder of MystReal, as the person responsible for the strategic vision and global coordination of the ecosystem, receives compensation conditioned upon the performance of activities operated via Myst Capital.

This compensation takes the form of a **Performance Fee of 2%** of the net profits generated by projects operated under Myst Capital.

It covers, in particular:

• the definition and adjustment of global strategy,

• project selection and structuring,

• risk supervision and compliance,

• partner network development,

• representation of the ecosystem to external stakeholders.

This compensation:

• **does not impact** the Royalty rate intended for the MystReal ecosystem, • **does not reduce** the

share allocated to governance and liquidity mechanisms,

• **does not dilute** MYSTR token holders.

3.5 Co-founder (Optional, 1% Additional)

In the event of integrating an active co-founder contributing sustainably to the creation, structuring, and management of MystReal and Myst Capital, additional compensation of up to **1% of net profits** may be provided.

This provision:

• is only activated if a co-founder profile is officially onboarded,

• is framed by contribution and long-term commitment criteria,

• is communicated transparently to the community and partners.

4. Tokenomics 4.0

4.1 General Parameters

• **Name:** MystReal

• **Symbol:** MYSTR

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• **Blockchain:** Binance Smart Chain (BEP-20)

Total Supply: 1,000,000,000 MYST

• **Type:** Fixed supply (no additional token creation provided for in the protocol)

4.2 Indicative Supply Distribution

A reference allocation, subject to adjustment based on operational needs and audit feedback, is as follows:

• **Strategic Treasury & Long-Term Reserve:** 40%

• **Real Economy Development via Myst Capital:** 20%

• **DEX/CEX Liquidity & Market Stability:** 15%

• **Presale / Initial Fundraising:** 10%

• **Governance, DAO & Participation Programs (staking, incentives):** 10%

• **Marketing, Partnerships & Ecosystem Development:** 5%

A portion of these allocations is subject to a **vesting schedule**, detailed in Section 5.

4.3 Role of the Different Allocations

• **Strategic Treasury** Ensures project sustainability, allows support for long-term initiatives, and enables response to major opportunities.

• **Myst Capital / Real Economy** Used to finance the development of concrete activities (CAPEX, OPEX, acquisitions, modernization of production tools, etc.), according to terms aligned with DAO governance.

• **Liquidity** Funded primarily during the early phases and strengthened over time, to ensure trading stability and limit extreme price movements.

• **Presale / Fundraising** Allows financing of:

• legal and technical setup,

• initial teams,

• launch of the first real-world projects.

• **Governance & Community** Serves to reward involvement, voting participation, research, project analysis, and maintenance of governance quality.

• **Marketing & Partnerships** Aims to increase project visibility, expand the network, establish structural collaborations, and support user acquisition.

5. Vesting (12%)
5.1 Vesting Objectives

A structured vesting schedule is implemented to:

• guarantee token stability in the medium and long term,
  •
• align the team, strategic contributors, and partners over time,

prevent massive token releases uncorrelated with operational reality.

Up to **12% of the total supply** is subject to this vesting, primarily for:

• the founder and a potential co-founder,

- the core team,

- strategic partners heavily involved in the build phase.

5.2Vesting Mechanisms

Vesting follows general principles:

- **Cliff period:** an initial period during which no vested tokens are released.

- **Progressive unlocking:** after the cliff ends, tokens are released in regular tranches (monthly or quarterly).

- **Total duration:** the vesting process spans an indicative period of **24 to 36 months**, depending on the category (founder, team, partners).

Typical schedule example:

- 6 to 12 months cliff,

- then linear release over 18 to 24 months.

Final details (duration, frequency, categories) are documented in contracts and may be subject to validation or acknowledgment by the DAO.

5.3Distinction between Vesting and Operational Compensation

Vested tokens represent a **long-term stake** in the project, not monthly compensation. Operational needs (salaries, fees, external service providers) are financed by: • funds raised during the various funding rounds,

- revenues generated by real activities, where relevant.

This distinction preserves the vesting logic while ensuring the daily functioning of the project.

6. Royalty & Real Economy

6.1Royalty Principle

Activities operated via Myst Capital generate, when profitable, a net profit. From this result, a **10% Royalty** is allocated to the MystReal ecosystem.

This Royalty constitutes the economic link between the real world and the Web3 universe, without constituting a promise of individual yield. It is part of a logic of global support for the project's economic structure.

6.2Royalty Distribution

The Royalty is utilized according to an indicative distribution:

-

- **Buyback & Burn of MYSTR:** A portion is used to buy back MYSTR tokens on the open market, then destroy them permanently. This contributes to progressively reducing the circulating supply.

- **Liquidity Strengthening:** Another share reinforces liquidity pools to improve market depth and trading quality.

- **Community Programs & Governance:** A fraction may be used to support participation (governance programs, project analysis, technical or operational contributions).

- **Development, Controls & Audits:** A share is dedicated to financing audits, compliance controls, and developments intended to secure and strengthen the ecosystem.

  Exact proportions may evolve over time based on needs and governance decisions.

6.3 Integration into the Global MystReal Economy

The Royalty does not replace potential revenues for individual market participants, nor does it constitute a valuation guarantee. Its main function is to:

- support the structural strength of the token,

- reinforce ecosystem credibility,

- create a tangible link between the performance of real activities and the global dynamics of the project.

6.4 Acquisition, Holding, and Delegated Management of Existing Activities

To secure and accelerate the generation of real economic flows, Myst Capital adopts a strategy combining creation, acquisition, and delegated management of existing activities.

Within the framework of its strategy connecting Web3 and the real economy, Myst Capital may intervene through several operational modalities, notably:

- creation of new activities,

- acquisition of existing companies already possessing an **operational track record**,

- holding of majority or minority stakes,

- **delegated management** or management under mandate of certain activities.

  In this model, Myst Capital acts as a steering and investment structure, while daily operations can be entrusted to local teams, incumbent executives, or specialized partners.

  This approach allows for:

- faster generation of economic flows,

- limitation of risks associated with the startup phase,

- better visibility of performance,

- and immediate application of the Royalty mechanism.

  Activities thus held or supervised are subject to the same transparency, reporting, and financial discipline requirements as all projects operated by Myst Capital.

7. Security, Transparency & Anti-Rugpull

From the outset, MystReal's design integrates principles of prudence and protection.

7.1 Locked Liquidity

A significant portion of tokens dedicated to liquidity is deposited into pools locked for a predefined duration. The objective is to prevent:

- sudden liquidity withdrawals,

- behavior resembling rugpulls,

• loss of confidence linked to unstable liquidity.

7.2 Multi-Signature Control

The main sensitive wallets (treasury, Myst Capital, critical operations) are placed under **Multi-Sig** (multi-signature) control, limiting the power of a single individual. This mechanism:

• reduces the risk of individual errors,

• strengthens internal governance,

• facilitates compliance with management best practices.

7.3 Technical and Legal Audits

Audits are planned for:

• **Smart Contracts:** security, absence of critical vulnerabilities, consistency of mechanisms.

• **Legal Structuring:** compliance with applicable regulations, particularly regarding communication and token classification.

Audit reports, once available, are communicated transparently to the community and partners.

7.4 Separation of Roles

A clear separation is maintained between:

• community governance (DAO),

• operational execution (Myst Capital and its teams),

• the founder's strategic role.

This separation contributes to better project clarity and limits the risks of excessive concentration of power.

8. Roadmap

The MystReal roadmap is presented in phases, without calendar dates, to maintain operational flexibility while providing a structured vision of progression.

Phase 1 — Launch & Initial Structuring

• Finalization and publication of the professional Whitepaper.

• Deployment of the first smart contracts.

• Organization of the initial fundraising (Presale, DEX listing).
• Definition of key governance parameters.

The legal entities comprising Myst Capital are established post-fundraising, progressively and based on the volume of capital mobilized.

Phase 2 — Establishment of Myst Capital & First Projects

• Following the initial fundraising, Myst Capital is constituted and becomes fully operational.

- The priority of this phase consists of:

- identifying real-world businesses already in operation,

- executing targeted acquisitions or taking equity stakes,

- retaining or mandating operational management teams,

- structuring a supervision, reporting, and control framework.

  This approach allows for generating concrete revenues quickly, while validating the economic model before incubating or creating internal projects.

Phase 3 — Scaling & Diversification

- Progressive deployment of multiple real-world projects in sectors compatible with the Myst strategy.

- Implementation or improvement of performance tracking tools (reporting, KPIs, dashboards).

- Extension of community participation mechanisms.

- Strengthening of liquidity pools and potential additional listing initiatives.

Phase 4 — Consolidation & Expansion

- Comprehensive evaluation of results from previous phases.

- Adjustment of Royalty, governance, and allocation parameters if necessary.

- Development of new business segments within Myst Capital.

- Strengthening of external partnerships (professional, industrial, institutional).

9. Risk Factors

9.1 Market Risks

- Volatility of the MYSTR token price.

- Global fluctuations in crypto markets.

  Mitigation measures:

- Strengthened liquidity,

- Transparent communication,

- Absence of promises regarding guaranteed returns.

9.2 Operational Risks

- Difficulty in launching or achieving profitability for certain real-world projects,

- Unforeseen costs,

- Team management and organization.

  Mitigation measures:

- Progressive selection of projects,

- Regular economic monitoring,

- Strategy adaptation if a project underperforms.

• 9.3 Legal and Regulatory Risks

- Evolution of regulations regarding crypto-assets,

- Compliance requirements in jurisdictions where Myst Capital entities are incorporated.

   Mitigation measures:

- Legal support and counsel,

- Regular audits,

- Updates to the model and documentation if the regulatory context requires it.

9.4 Technical Risks

- Potential vulnerabilities in smart contracts,

- Dependence on external infrastructures (blockchain, platforms).

   Mitigation measures:

- Security audits,

- Use of recognized standards,

- Update mechanisms controlled by governance.

10. Team & Governance

10.1 Role of the Founder

The founder of MystReal:

- defines the project's global vision,

- coordinates the creation and establishment of Myst Capital,

- bears strategic responsibility towards partners and key stakeholders,

- acts as the guarantor of coherence between the real economy and the Web3 architecture.

   His compensation, in the form of a **2% Performance Fee** on the net profits of projects operated via Myst Capital, reflects this strategic role and remains contingent upon the success of the activities.
   To guarantee the founder's total and exclusive commitment during the critical launch phase, a **Founder's Operational Allowance of 6%** is allocated from the total presale amount.

   This allocation is specifically dedicated to ensuring the founder's livelihood and compensation, allowing him to carry the project full-time and secure its operational deployment until the structure achieves financial autonomy, independently of other team costs.

10.2 Co-founder (Optional)

In the event of integrating an active co-founder, compensation of up to **1% of net profits** may be provided, subject to:

- genuine and sustained involvement,

- complementarity of skills,

- complete transparency towards the community and partners.

10.3 Progressive Governance

Governance is intended to evolve over time:

- **At the outset,** the founder and initial teams assume a significant share of operational decisions.

- **As the DAO gains traction** and legal structuring progresses, strategic decisions are progressively oriented towards more decentralized mechanisms.

- **Clear rules** frame the roles, responsibilities, and means of action of each body (DAO, Myst Capital, founder, co-founder).

11. Conclusion

MystReal proposes a hybrid model seeking to reconcile:

- the transparency and flexibility of Web3,

- the stability and clarity of real economic activities,

- structured community governance,

- management discipline inspired by professional investment.

By placing the Royalty, DAO governance, Myst Capital, and vesting at the core of its architecture, MystReal aims to build a sustainable ecosystem capable of evolving over time and with regulatory requirements.

This Whitepaper 4.0 presents the foundations of this model. The appendices will detail flow diagrams, project examples, as well as complementary technical and legal elements.

APPENDIX 1 — MystReal Financial Flow Schema Intro:

The MystReal economy relies on a continuous cycle connecting Web3 to real-world activities.

Step 1 — Source of Funds

Funds originate from three sources:

- Token sales (Presale, DEX, partnerships)

- DAO contributions / Staking

- Myst Capital private investments

Step 2 — Fund Allocation

Funds are transferred:

- **from the DAO → to Myst Capital**

Myst Capital finances **real-world projects**: workshops, retail, infrastructure, services, energy...

Step 3 — Profit Generation

Financed projects produce real revenue:

- sales

- services

- production

- rentals

Myst Capital calculates **net profits** after expenses.

Step 4 — 10% Imperial Royalty

Each project pays back 10% of net profits to the MystReal ecosystem.

Usage	Impact
	MYSTR scarcity
Buyback + Burn	

DEX Liquidity	30%	Price stability
DAO Rewards / Staking	20%	Community motivation
Development / Audits	10%	Security & Innovation

Step 5 — Reinvestment

The remaining 88% serves to:

- finance other projects

- strengthen Myst Capital

- increase ecosystem stability

Imperial Cycle Summary
DAO MystReal → Myst Capital → Real Projects → Profits → 10% Royalty → DAO
→ Infinite virtuous cycle.

APPENDIX 2 — Glossary

MystReal DAO Decentralized organization governed by token holders.

Myst Capital Legal holding company operating in the real world, responsible for physical
projects. **Royalty** 10% of net profits from each project, reinjected into MystReal.

Burn Permanent destruction of tokens to increase scarcity.

Liquidity Funds deposited in a DEX to enable token buying/selling.

Vesting Scheduled lock-up mechanism controlling token release over 24–36 months.

Holding Legal structure owning the funded companies.

MystReal Circular Economy Web3 → Real World → Web3 cycle based on real financial flows

APPENDIX 3 — Risk Analysis

A — Market Risks

- Volatility

- Global economic context

- Limited initial DEX liquidity

B — Technical Risks

- Smart contract vulnerability

- Exploit risk or bug/loophole

- Dependence on BSC network **C — Legal Risks**

- MiCA compliance

- AMF / ESMA obligations

- Token classification **D — Operational Risks**

- Management of real-world projects

- Dependence on Myst Capital execution

- Unforeseen events in real-world activities

Mitigation measures: audits, multisig, reporting, DAO transparency.

APPENDIX 4 — MystReal Governance Matrix

Decision Levels

- **MystReal DAO:** major decisions (allocation, project validation)
- **Myst Capital:** operational execution

- **Founder:** strategic vision + 2% Performance Fee

- **Team:** executive and technical (24–36 month vesting)

Separation of Powers

- The DAO does not directly manage physical projects

- Myst Capital cannot modify on-chain rules

- The founder has no access to locked or DAO funds

APPENDIX 5 — MystCapital Provisional Legal Structure

Step 1 — After Fundraising Creation:

- Myst Capital Holding

- MYST***** Subsidiaries per project

- Transparent accounting

- Open audit documentation

Legal Framework

- European regulation

- AML/KYC compliance

- DAO-approved contracts

APPENDIX 6 — Anti-Rugpull Documentation Contains:

- Mandatory multisignature

- Prohibition on selling Team tokens before vesting ends

- Financial transparency

- Publication of strategic decisions on the DAO

- Verifiable liquidity lock

- Pre/post-launch audit

APPENDIX 7 — Compensation & Sharing Contracts 2% Founder Performance Fee

- Based on net profits

- Does not touch the Royalty

- Standard VC model

- Signed after creation of Myst Capital **1% Co-founder Option**

- Activable only if a co-founder joins the team
- Strict vesting (24–36 months)

- Revocation possible in case of inactivity

APPENDIX 8 — Preliminary Contractual & Legal Documentation

8.1 — MystReal DAO Governance Charter Describes voting rules, rights, limits, DAO ↔ Myst Capital interactions.

8.2 — 2% Founder Performance Fee Official legal document. Status: pre-final.

8.3 — Co-founder Contract (1%) Optional, template version.

8.4 — Myst Capital Contract Legal structure → created post-fundraising (validated).

8.5 — Project / Subsidiary Contract Basis for all MYST***** companies.

8.6 — Anti-Rugpull Documentation First release validated.

8.7 — Non-Speculation Agreement (MiCA compliance) Communication strictly compliant with AMF / ESMA.

8.8 — Official MystReal Register Complete legal archive (post-fundraising).

APPENDIX 9 — Accounting, Financial & Reporting Framework

This appendix defines the financial management rules of the MystReal project, necessary for transparency, regulatory compliance, and credibility with investors, the DAO, and partners.

9.1 Myst Capital Accounting Principles

Myst Capital, as an operational holding company, will adopt a professional accounting framework compliant with the country of incorporation (to be defined post-fundraising). The fundamental principles will be:

1. Full Transparency

• Quarterly published accounts.

• All flows linked to real projects will be documented.

• The DAO will have access to summary balance sheets.

2. Strict Entity Separation

• MystReal (token)

• MystDAO (governance)

• Myst Capital (real holding)

• MYST***** Subsidiaries (operational projects) **No cash commingling between entities.**

3. Regular External Audits

• Mandatory annual accounting audit.

• Blockchain audit (smart contract + wallet) before major listing.

4. Anti-Fraud and Anti-Misuse Rules

• Prohibition for the founder or team to withdraw money without justification. •

Expenses validated via an internal approval system (or DAO depending on type).

9.2 Royalty Management (10%) — Official Reporting

For each project financed via Myst Capital, an official report must include: **1. Gross Project Revenue** Turnover generated over the period.

2. Operational Expenses

• salaries

• rent

• raw materials

• suppliers

- maintenance

- energy

3.Real Net Profit Standardized formula: **Net Profit = Revenue − Total Expenses**

4.Calculation of the 10% Royalty Transparent, verifiable, and documented. **5. Distribution of the Royalty** Monthly or quarterly:

- % burn

- % liquidity

- % DAO / staking

- % audits / innovation

  A detailed report is sent to the DAO.

9.3 — Blockchain & Official Wallets Accounting

A. Myst_Command Wallet

- Operational management

- Burn

- Liquidity

- DAO staging

- **Never used for personal expenses**

A. Myst Capital Wallets

- Exclusively real-world accounting

- No direct link to the MYSTR token

- All supporting transactions documented

A. Multisignature All major outflows must be approved by multiple signatories:
- Founder

- Financial Officer (future)

- DAO Representative (depending on evolution)

9.4 — Quarterly Tracking for the DAO (Public Reporting) Every quarter, MystDAO will receive:

- project status

- revenue & profits

- Royalty paid back

- burn executed

- liquidity status

- forecasts for the next quarter

  These reports will be archived in the **MystReal Official Register** (Appendix 8.8). **9.5 — Treasury Policy & Safety Reserves** Myst Capital will maintain:

- a minimum safety reserve: **3 months of expenses**

- a treasury dedicated to launching new projects

- a separate account for operational contingencies

Objective: stability + professionalism.

9.6 — Internal Investment Policy Myst Capital only finances projects that

are: • profitable

- realistic

- monitored internally

- validated by the DAO or Strategic Committee

Any project refused by the DAO remains unfundable, even by the holding company. 9.7

— Standardized Reporting Model Each MYST***** project must mandatorily provide: **1.**

Monthly financial report

2. Detailed quarterly report

3. Certified annual accounts

4. Transparency publication (DAO)

APPENDIX 10 — Compliance & Regulation (MiCA / AMF / ESMA Framework)

This appendix gathers all regulatory elements necessary for MystReal to respect major directives in Europe (MiCA), as well as recommendations from the AMF (France) and ESMA.

10.1 MystReal Classification (under MiCA)

MystReal is designed to fall under the category: **"Crypto-asset other than assetreferenced tokens" (ART-free), without yield promise.**

Justifications:

- no underlying asset,

- no peg,

- no guaranteed yield,

- utility linked to governance and access to DAO mechanisms,

- token value not presented as dependent on financial income, in accordance with MiCA rules.

MystReal voluntarily avoids the formulations:

❌ "Yield"

❌ "Guaranteed income"

❌ "Profit-linked valuation"

→ **to avoid being qualified as a Security Token (financial instrument).**

10.2 Communication Rules (MiCA / AMF)

MystReal applies three fundamental obligations:

Transparency No hidden instructions, no essential information omitted. All major economic data is published:

- tokenomics,

- vesting,

- Royalty, • DAO operations,

- risks.

Clarity Ambiguous mentions are avoided, notably those linked to:

- speculation, • promises of increase,

- financial gains.

Non-misleading Communication The following phrases are explicitly **FORBIDDEN**:

- "MystReal guarantees..."

- "MystReal will yield..."

- "Invest to win..."

- "Price will go up with..."

MystReal uses neutral language, compliant with MiCA.

Internal Regulatory Documentation To be compliant from the very first steps:

10.3 Compliance Register

Will contain:

- internal policies,
- anti-fraud procedures,

- technical audits,

- recorded DAO decisions.

10.3.1 Public Communications Register

Automatic archive of all:

- posts,

- tweets,

- videos,

- official announcements. → **useful in case of AMF audit.**

10.3.2 Anti-Manipulation Policy

Covers:

- insider trading,

- pump/dump behaviors,

- authorized founder sales (strict respect of vesting).

This document protects MystReal legally.

10.4 Legal Governance of Myst Capital

Myst Capital respects the following obligations (post-creation):

Accounting Transparency Regular, audited financial reports.

Risk Limitation for the DAO The DAO decides, Myst Capital executes. → **Prevents any legal liability of the DAO in physical activities.**

Separation of Funds

- Web3 Funds

- Myst Capital Operational Funds

- Royalty Funds **All separated to avoid any suspicion of legal commingling.**

10.5 Audit & Certification Smart Contract Audit (Planned)

Possible firms:

- CertiK

- Hacken

- Solidity Finance

- HashEx
  Myst Capital Accounting Audit Audit conducted after the launch of the first project.

10.6 Preparation for Full MiCA Entry into Force This section covers:

- management of future obligations,

- reinforced transparency,

- continuous compliance, • whitepaper evolution policy,

- legal archiving.

  MystReal positions itself to be long-term compatible, even when the European Union deploys the final phase of MiCA.

APPENDIX 11 — Technical & Launch Checklist This appendix presents the complete list of technical, operational, and regulatory elements to be validated before the official launch of the MystReal token. It ensures a secure, compliant, and transparent deployment.

11.1 Smart Contract Preparation Before launch:

- MYSTR Smart Contract Development (BEP-20)

- Automatic burn integration

- Internal verification (unit tests, stress tests)

- Vesting implementation (Team, Co-founder, various allocations)

- Official wallet verification

- Deployment on Testnet

- Final validation before Mainnet deployment

11.2 Security & Audit

- Internal security audit (structure, variables, sensitive functions)

- External audit (CertiK / Hacken / Solidity Finance, depending on budget)

- Multisignature setup on critical wallets

- Anti-rugpull documentation finalized and published **Objective:** Certify token security and reassure investors.

11.3 MystDAO Infrastructure

- DAO Governance setup (platform + smart contract)
- Governance Charter (Appendix 8.1) available

- Functional voting system

- Transparency policy registration **Objective:** Guarantee clear governance from launch.

11.4 Myst Capital Preparation (Holding)
(Created post-fundraising) **Checklist:**

- Holding registration

- Professional bank account opening

- Accounting system setup

- Formalization of the Performance Fee (2%)

- Preparation of the MYST***** subsidiary model **Objective:** Legally structure real-world operations.

11.5 DEX Launch Preparation

- MYSTR/BNB Pair configured

- Initial liquidity deposited (amount validated with community)

- Liquidity lock (12 to 24 months)

- Verification of listing on BscScan

- "Contract verified" badge activated **Objective:** Launch the token in a clean and secure environment.

11.6 Compliance & MiCA

- Verification of absence of prohibited terms (yield, promises, speculation) •

Communications Register (Appendix 10.3) active

- Internal compliance file ready

- Myst Capital AML / KYC Policy finalized

- Full transparency on risks **Objective:** Guarantee sustainable compliance and avoid "security" reclassification.

11.7 Marketing Preparation

- Whitepaper finalized

- Investor Pitch Deck (short version + long version)

- MystReal + Myst Capital visual identity

- Official Website
- Regulatory Information Sheets (MiCA format)

- Technical documentation for partners **Objective:** Present the project as serious, structured, and long-term.

11.9 Ready-to-Launch Checklist (Final Validation)

This checklist must be validated just before launch:

- Smart contract verified

- External audit completed

- Liquidity deposited & locked

- Vesting active

- DAO operational

- Myst Capital ready

- MiCA file clean

- Marketing deployed

- Appendices finalized

- DAO Vote validating the launch

11.9 Official Archiving

All validated documents are transferred to the **MystReal Official Register**.

APPENDIX 12 — MystReal / Myst Capital International Legal & Tax Structure

This appendix describes the organizational, legal, and tax structure linking MystHold, Myst Capital, international subsidiaries, as well as internal financial flows related to dividends, reinvestments, and the MystReal ecosystem. The schema is designed to be **compliant, optimized, transparent**, and compatible with international regulatory obligations.

12.1 Structure Overview

The international structure relies on four pillars:

A — MystHold (France) French Parent Holding. **Role:**

• holding group stakes,

• receiving dividends from international subsidiaries,

• global strategic control, • administrative compliance.

B — Myst Capital (France under MystHold) Central company managing the entire MystReal project. **Role:**

• strategic operator,

• internal fund distribution,
• accounting control,

• steering of real projects,

• management of Imperial Royalty flows.

C — Myst* OÜ (Estonia) European operational subsidiary. **Role:**

• operation of business activities in Europe,

• simplified administrative management,

• direct reinvestment in European projects.

D — Myst* LLC (USA) International subsidiary intended for the US market. **Role:**

• operation of non-EU activities, • receipt and distribution of dividends,

• strong legal protection.

E — MystReal (token) Cryptographic element of the project. **Role:**

• DAO governance,

• algorithmic remuneration via Royalty, burn, and liquidity,

• **no legal confusion** between MystReal and real entities.

12.2 Schema Financial Flows

1. Dividends → from Myst* LLC to MystHold Profits generated by the US subsidiary are remitted as dividends to the French holding. **Justification:**

• USA allows for a fiscally flexible LLC structure,

- France benefits from tax treaties,

- MystHold centralizes international revenue.

  2. Dividends → from Myst* OÜ to MystHold** Similarly, the Estonian subsidiary pays dividends to the French holding. **Justification:**

- Estonia does not tax reinvested profits,

- Taxation only upon distribution → natural optimization,

- MystHold receives profits to reinject elsewhere.

  3. Reinvestment → MystHold → Myst Capital → Myst* OÜ** MystHold can reinject capital into Myst Capital or directly into the Estonian subsidiary to finance:

- new operational projects,

- infrastructure,

- launch of MYST***** projects. *Orange flow in schema = reinvestment.*

  4. MystReal → Indirect Flows (not taxed as income) MystReal does not send dividends to companies. The token receives value via:

- burn,

- liquidity,

- Imperial Royalty (10%),
- DAO decisions. **This prevents any tax reclassification.**

12.3 Why This Schema is Fiscally Perfect

Full validation:

A — France: MystHold + Myst Capital Total compliance with French standards Solid transparency → perfect for banking files and investors Very good legal framework for parent holding No mixing between crypto and real funds France is credible for audits and governance **B — Estonia: Myst* OÜ**** No corporate tax on profits as long as they are reinvested Perfect for operational projects Administrative simplicity Excellent for digital invoicing

C — USA: Myst* LLC** Ideal for international expansion Fiscal flexibility (adjustable withholding tax) Very good legal protection Enables receipt and redistribution of dividends

D — MystReal Token Legally separated from companies Functions as a Utility Token, not a Security Compatible with MiCA / AMF because:

- no guaranteed yield,

- no financial promise,

- Royalty decoupled from holders.

12.4 Why This Structure Protects the Founder + The Project
Founder receives their 2% legally via Myst Capital

No tax risk. No reclassification. It's clean.
The DAO never has legal exposure It votes → Myst Capital executes. It's the perfect system.

No mixing of Crypto money / Company money → Protects MystReal against MiCA. → Protects Myst Capital against liability leaks.

Investors: They understand:

• how funds circulate,

• who manages what,

• how dividends are protected,

• how the token remains independent.

12.5 Appendix 12 Conclusion

The MystHold → Myst Capital → OÜ & LLC Subsidiaries → MystReal structure constitutes a **professional, fiscally solid, legally clean, and optimized schema.**

It protects:

• the founder,

• the investors,

• the DAO,

• financial flows,
• future MiCA compliance.

It is a scalable architecture adapted for international expansion.

Jurisdictional Mobility Clause

"In the best interests of the MystReal ecosystem and to ensure its economic sustainability, the Founder reserves the exclusive right to relocate the registered office, legal entities, and operational activities to another jurisdiction, should tax or regulatory pressures in France become a hindrance to the project's development or viability."

FOUNDER'S PERSONAL MESSAGE

To all those who have made it this far, to the investors, the enthusiasts, the curious, the builders, the silent dreamers waiting for their moment...

Those we call dreamers often carry an inner music that the world does not understand.

A music that drives one to create, to move forward, to transform. It is this very music that gave birth to MystReal and Myst Capital.

I invite you to join this adventure. To propose your ideas. To participate in building a real, sustainable, visionary ecosystem. To build an empire founded not on promises, but on action, rigor, and ambition.

Myst will be a refuge for ambitious dreamers. A playground for builders. Solid ground for visionaries.

Together, we can create more than just a Web3 project: we can create a model. A movement. An empire.

And never forget this: Failure may be part of our vocabulary... but quitting will never be.

Myst is not just a project. It is an invitation.

An invitation to step out of the shadows. To work harder than the others. To innovate where others hesitate. To imagine what no one has yet dared to build.

Welcome to those who want to build the future.

— **Léo Boulland** Founder & Architect of the Myst Model

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